$\begin{picture}(20,10) \put(0,0){\line(1,0){100}} \put(0,0){\line(1,0){10$ **Extractive Sector Transparency Measures Act - Annual Report** Reporting Entity Name Millennial Lithium Corp. Reporting Year From 3/1/2017 To: 2/28/2018 Date submitted 7/24/2018 Original Submission Reporting Entity ESTMA Identification Number E186607 OAmended Report Other Subsidiaries Included Proyecto Pastos Grandes S.A. (optional field) Not Consolidated Not Substituted Attestation by Reporting Entity In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above. Full Name of Director or Officer of Reporting Entity Max Missiouk Date 7/24/2018 **Chief Financial Officer** Position Title

Extractive Sector Transparency Measures Act - Annual Report

porting Year From: 3/1/2017 To: 2/28/2018

ting Entity Name Millennial Lithium Corp.

E186607

Currency of the Report CAD

CAD

Reporting Year
Reporting Entity Name
Reporting Entity ESTMA
Identification Number
Subsidiary Reporting Entities (if necessary)

Payments by Payee

Country	Payee Name ¹	Departments, Agency, etc within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴
Argentina	Government of Salta Province	Energy and Mining Resources of Salta S.A. (REMSA)				\$ 2,260,000				\$ 2,260,000	Amounts are presented in Canadian Dollars; however, these amounts were paid in Argentina Pesos and translated to Canadian Dollars. For information purposes the average exchange rate of these transactions were 0.08762 and 0.06672 which is the number of Canadian Dollars required to buy one Argentina Peso.
Argentina	Government of Salta Province	Salta Mining Secretariat			\$ 65,500					\$ 65,500	Amounts are presented in Canadian Dollars; however, these amounts were paid in Argentina Pesos and translated to Canadian Dollars. For information purposes the average exchange rate of these transactions were 0.08762, 0.07648 and 0.06672 which is the number of Canadian Dollars required to buy one Argentina Peso.
Argentina	Government of Jujuy Province	Jujuy Tax Agency	\$ 1,500		\$ 600					\$ 2,100	Amounts are presented in Canadian Dollars; however, these amounts were paid in Argentina Pesos and translated to Canadian Dollars. For information purposes the average exchange rate of these transactions were 0.07648 and 0.06672 which is the number of Canadian Dollars required to buy one Argentina Peso.
Argentina	Government of Salta Province	College of Notaries of the Province of Salta	\$ 10,000		\$ 200					\$ 10,200	Amounts are presented in Canadian Dollars; however, these amounts were paid in Argentina Pesos and translated to Canadian Dollars. For information purposes the average exchange rate of these transactions were 0.07275 and 0.06672 which is the number of Canadian Dollars required to buy one Argentina Peso.

			Ext	ractive Sector	Transparency	Measures Act - A	Annual Report				
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From:		To: Millennial Lithium Corp. E186607	2/28/2018		Currency of the Report	CAD				
Payments by Payee											
Country	Payee Name ¹	Departments, Agency, etc within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴
Argentina	Buenos Aires City Bureau of Economics Science				\$ 200					\$ 200	Amounts are presented in Canadian Dollars; however, these amounts were paid in Argentina Pesos and translated to Canadian Dollars. For information purposes the average exchange rate of these transactions was 0.06672 which is the number of Canadian Dollars required to buy one Argentina Peso.
Argentina	Government of Argentina	Federal Administration of Public Income (AFIP)	\$ 30,000							\$ 30,000	Amounts are presented in Canadian Dollars; however, these amounts were paid in Argentina Pesos and translated to Canadian Dollars. For information purposes the average exchange rate of these transactions was 0.06672 which is the number of Canadian Dollars required to buy one Argentina Peso.
Additional Notes:											

Extractive Sector Transparency Measures Act - Annual Report Reporting Year From: 3/1/2017 To: 2/28/2018 Reporting Entity Name Millennial Lithium Corp. Currency of the Report CAD Reporting Entity ESTMA E186607 Identification Number Subsidiary Reporting Entities (if necessary) **Payments by Project** Total Amount paid by Infrastructure Notes²³ Royalties **Production Entitlements** Dividends Country Project Name¹ Taxes Fees Bonuses Project Improvement Payments Amounts are presented in Canadian Dollars; however, these amounts were paid in Argentina Pesos and translated to Canadian **2,260,000** Dollars. For information purposes the average exchange rate of these Pastos Grandes Lithium Argentina 2.260.000 Project transactions was 0.08762 and 0.06672 which is the number of Canadian Dollars required to buy one Argentina Peso. Amounts are presented in Canadian Dollars: however, these amounts were paid in Argentina Pesos and translated to Canadian Dollars. For information purposes Argentina Pocitos West Project 65.500 65,500 the average exchange rate of these transactions were 0.08762. 0.07648 and 0.06672 which is the number of Canadian Dollars

one Argentina Peso.

Amounts are presented in Canadian Delare, however, these measures were paid in Agentina Pesos and translated to Canadian Delare, however, these the average exchange rate of the Canadian Delare, and 0.6672 which is the manuts were paid of the canadian Delare, and 0.6672 which is the manuts were paid to buy one Argentina Pesos.

Argentina

Argentina

Cauchari East Lithium Project

\$ 600

\$ 600

\$ 900

Amounts are presented in Canadian Delare, however, these amounts were paid and Argentina Pesos and translated to Canadian Delare, for information purposes the average exchange rate of these canadian Delare, for information purposes the average exchange rate of these canadian Delare, for information purposes the average exchange rate of these canadian Delare, for information purposes the average exchange rate of these canadian Delare, for information purposes the average exchange rate of these canadian Delare, for information purposes the average exchange rate of these canadian Delare, paid of Canadian Delare, represented buy one Argentina Peso.

Additional Notes³: