

Extractive Sector Transparency Measures Act - Annual Report



Reporting Entity Name Millennial Lithium Corp.

Reporting Year **From** 3/1/2017 **To:** 2/28/2018 **Date submitted**

Reporting Entity ESTMA Identification Number E186607

Original Submission
 Amended Report

Other Subsidiaries Included
(optional field) Proyecto Pastos Grandes S.A.

Not Consolidated

Not Substituted

Attestation by Reporting Entity

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

Full Name of Director or Officer of Reporting Entity Max Missiouk **Date** 7/24/2018

Position Title Chief Financial Officer

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Reporting Entity Name	Millennial Lithium Corp.			Currency of the Report	CAD
Reporting Entity ESTMA Identification Number	E186607				
Subsidiary Reporting Entities (if necessary)					

Payments by Payee

Country	Payee Name ¹	Departments, Agency, etc... within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴
Argentina	Recursos Energeticos y Mineros Salta S.A					\$ 2,260,000				\$ 2,260,000	Amounts are presented in Canadian Dollars; however, these amounts were paid in Argentina Pesos and translated to Canadian Dollars. For information purposes the average exchange rate of these transactions were 0.08762 and 0.06672 which is the number of Canadian Dollars required to buy one Argentina Peso.
Argentina	Secretaría de Minería de Salta				\$ 65,500					\$ 65,500	Amounts are presented in Canadian Dollars; however, these amounts were paid in Argentina Pesos and translated to Canadian Dollars. For information purposes the average exchange rate of these transactions were 0.08762, 0.07648 and 0.06672 which is the number of Canadian Dollars required to buy one Argentina Peso.
Argentina	Rentas de la Provincia de Jujuy		\$ 1,500		\$ 600					\$ 2,100	Amounts are presented in Canadian Dollars; however, these amounts were paid in Argentina Pesos and translated to Canadian Dollars. For information purposes the average exchange rate of these transactions were 0.07648 and 0.06672 which is the number of Canadian Dollars required to buy one Argentina Peso.
Argentina	Colegio de Escribanos de la Provincia de Salta		\$ 10,000		\$ 200					\$ 10,200	Amounts are presented in Canadian Dollars; however, these amounts were paid in Argentina Pesos and translated to Canadian Dollars. For information purposes the average exchange rate of these transactions were 0.07275 and 0.06672 which is the number of Canadian Dollars required to buy one Argentina Peso.

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Subsidiary Reporting Entities (if necessary)					

Payments by Payee

Country	Payee Name ¹	Departments, Agency, etc... within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴
Argentina	Concejo Profesional de Ciencias Económicas de la Ciudad de Buenos Aires				\$ 200					\$ 200	Amounts are presented in Canadian Dollars; however, these amounts were paid in Argentina Pesos and translated to Canadian Dollars. For information purposes the average exchange rate of these transactions was 0.06672 which is the number of Canadian Dollars required to buy one Argentina Peso.
Argentina	Administracion Federal de Ingresos Publico		\$ 30,000							\$ 30,000	Amounts are presented in Canadian Dollars; however, these amounts were paid in Argentina Pesos and translated to Canadian Dollars. For information purposes the average exchange rate of these transactions was 0.06672 which is the number of Canadian Dollars required to buy one Argentina Peso.
	Total		\$ 41,500	\$ -	\$ 66,500	\$ 2,260,000	\$ -	\$ -	\$ -	\$ 2,368,000	

Additional Notes:

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Subsidiary Reporting Entities (if necessary)					

Payments by Project

Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³
Argentina	Pastos Grandes Lithium Project				\$ 2,260,000				\$ 2,260,000	Amounts are presented in Canadian Dollars; however, these amounts were paid in Argentina Pesos and translated to Canadian Dollars. For information purposes the average exchange rate of these transactions was 0.08762 and 0.06672 which is the number of Canadian Dollars required to buy one Argentina Peso.
Argentina	Pocitos West Project			\$ 65,500					\$ 65,500	Amounts are presented in Canadian Dollars; however, these amounts were paid in Argentina Pesos and translated to Canadian Dollars. For information purposes the average exchange rate of these transactions were 0.08762, 0.07648 and 0.06672 which is the number of Canadian Dollars required to buy one Argentina Peso.
Argentina	Cauchari East Lithium Project			\$ 600					\$ 600	Amounts are presented in Canadian Dollars; however, these amounts were paid in Argentina Pesos and translated to Canadian Dollars. For information purposes the average exchange rate of these transactions were 0.07648 and 0.06672 which is the number of Canadian Dollars required to buy one Argentina Peso.
Total		\$ -	\$ -	\$ 66,100	\$ 2,260,000	\$ -	\$ -	\$ -	\$ 2,326,100	

Additional Notes³: